Financial Futures

achieving your goals through fee-only financial planning

Tel. 732-722-7289
www.financial-futures-llc.com

800 Riverview Drive, Suite 109
Brielle, New Jersey 08730

Financial Futures is an independent, fee-only personal financial planning and asset management firm offering services to individuals, families and small business owners. We understand that many financial decisions are not easy to make or execute. At Financial Futures, we partner with our clients to educate them and explain the pros and cons of each financial decision for their unique situation.

It's hard to achieve any goal without a plan

Our clients realize how valuable it is to have a financial plan that identifies their goals and a partner who helps to ensure that these goals are on track to being achieved. Our mission is to give our clients piece of mind regarding their finances and to advise and guide them through making the on-going financial decisions in your life.

Why Financial Futures?

- Independence – We are not affiliated with or compensated by any other company
- Partnership – A CFP® offering trusted advice with over 20 years of experience helping clients
- Accountability – As CFP® we have a responsibility to act as a Fiduciary for our clients
- Fee Only – We are compensated solely by fees, not by commission paid to us by other companies

Our Services Include:	Small Business Planning
Investment Management	Retirement Planning
Cash Flow	Education Planning
Debt Management	Estate Planning
Budgeting	Charitable Giving
Insurance Review	Career Management & Benefit Analysis

Jorie Johnson

Jorie holds the Certified Financial Planner™ designation and has over 20 years of experience.

After 10 years in corporate finance holding positions with Prudential and Lenox, Jorie decided to shift her focus to helping individuals and small business owners manage their finances and achieve their goals.

She realized she had a passion for personal financial planning, and in 2001 she established Financial Futures LLC. She enjoys being a trusted partner to her clients and guiding them through the financial decisions of life.